

18859-0
SEE 18636-NN
For document

RECORDATION NO. 18636-NN
FILED 1425

SEP 29 1994 -12 20 AM

INTERSTATE COMMERCE COMMISSION

LEASE SUPPLEMENT NO. 2,

(SPTC Trust No. 1994-2)
[redesignated SPT 1994-C]

RECORDATION NO. 18859-0
FILED

Dated September 29, 1994

MAY 6 '98

11-56 A-1

between

SHAWMUT BANK CONNECTICUT, NATIONAL ASSOCIATION,
not in its individual
capacity except as expressly provided
herein but solely as Owner Trustee,
Lessor

and

SOUTHERN PACIFIC TRANSPORTATION COMPANY
Lessee

CERTAIN OF THE RIGHT, TITLE AND INTEREST OF THE LESSOR IN AND TO THIS LEASE SUPPLEMENT, THE EQUIPMENT COVERED HEREBY AND THE RENT DUE AND TO BECOME DUE UNDER THE LEASE HAVE BEEN ASSIGNED AS COLLATERAL SECURITY TO, AND ARE SUBJECT TO A SECURITY INTEREST IN FAVOR OF THE FIRST NATIONAL BANK OF BOSTON, NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS LOAN TRUSTEE UNDER AN AMENDED AND RESTATED TRUST INDENTURE AND SECURITY AGREEMENT (SPT 1994-C), DATED AS OF SEPTEMBER 29, 1994, BETWEEN SAID LOAN TRUSTEE, AS SECURED PARTY, AND THE LESSOR, AS DEBTOR. INFORMATION CONCERNING SUCH SECURITY INTEREST MAY BE OBTAINED FROM THE LOAN TRUSTEE AT ITS ADDRESS SET FORTH IN SECTION 20 OF THE LEASE. THIS LEASE SUPPLEMENT HAS BEEN EXECUTED IN SEVERAL COUNTERPARTS, BUT ONLY THE COUNTERPART TO BE DEEMED THE ORIGINAL COUNTERPART FOR CHATTEL PAPER PURPOSES CONTAINS THE RECEIPT THEREFOR EXECUTED BY THE FIRST NATIONAL BANK OF BOSTON, AS LOAN TRUSTEE, ON THE SIGNATURE PAGES THEREOF. SEE SECTION 25.2 OF THE LEASE FOR INFORMATION CONCERNING THE RIGHTS OF THE ORIGINAL HOLDER AND THE HOLDERS OF THE VARIOUS COUNTERPARTS HEREOF.

Filed with the Interstate Commerce Commission pursuant to 49 U.S.C. § 11303 on September __, 1994, at __: __ .M.
Recordation Number _____, and deposited in the office of the Registrar General of Canada pursuant to Section 90 of the Railway Act of Canada on September __, 1994, at __: __ .M.